ETEA Agent Applicant Reference Check Form

Name of Agent Applicant: ..........................................................................................................

Referee Organization: .................................................................................................................

Name of Contact at Organization: ...............................................................................................

Nature of Relationship to Agent Applicant: ..............................................................................

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How long have you traded with/known the applicant?

In what capacity do you deal with the applicant?

Have you found the applicant to be ethical with reference to:

* Business dealings
* Business relationships
* Rights of consumers
* Responsibilities to consumers
* Financial dealings
* Expert within their field of operation
* Professional within their field of operation
* Is honest and ethical

What is this organizations greatest strengths?

Is there something you believe this organization can/should do better?

Are there any other comments you would make in support of the applicant?